

DTC Eligible Securities Transfer Instructions

Before Transferring Assets, Berkshire Taconic Community Foundation must be notified by email finance@berkshiretaconic.org, telephone (413.229.0370) or by fax (413.229.0329) of the following information or Wilmington Trust will not accept the transfer.

Donor's name:

Security name(s):

Number of shares:

Approximate Value: \$

Donation to which fund at Berkshire Taconic:

Fund

Brokerage firm name:

Brokerage DTC No.:

Contact person:

Contact telephone number:

Bank Transfer Instructions

To: M&T Bank

DTC No.: 990

Account No.: 120234-001
Berkshire Taconic Community Foundation – Gift Account

Attn: Rachel Schlee

Contact: Please contact Rachel Schlee at 716-842-5211 or rmassimi@wilmingtontrust.com if you should have any trouble with this transfer.

Berkshire Taconic Community Foundation

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